

## **Our Recommended Bequest Language**

The following is intended to help you and your attorney in drafting a bequest that satisfies your individual interests. As you consult your attorney on the selection of appropriate wording to reflect your own goals and intentions regarding the Junior League of Miami Foundation, please be sure the organization's correct legal name appears in all final documents as: "Junior League of Miami Foundation, Inc."

Most donors leave their gifts to The JLM Foundation without restriction. Donors who wish to designate the use of any gift, whether made during their life or through their estate, will have that wish honored. Bequest provisions designated for a specific program or activity will require additional language. It is best to contact The JLM Foundation in advance for assistance to ensure that your wishes are properly understood.

- **Unrestricted Gift: A gift that can be used where need is greatest**  
I give, devise, and bequeath to the Junior League of Miami Foundation, Inc., (insert dollar amount) Dollars\* to be used for its general purposes.
- **Restricted Gift: A gift that must be used for a specific purpose**  
I give, devise, and bequeath to the Junior League of Miami Foundation, Inc., (insert dollar amount) Dollars\* to be used for (stated purpose) if and so long as The Junior League of Miami Foundation determines that the need exists. If the Junior League of Miami Foundation shall determine at the outset or at a later time that the need does not exist, or no longer exists or for some reason it is not possible or prudent to administer my gift as originally intended, then the Junior League of Miami Foundation, Inc., may, in its sole and uncontrolled discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above.
- **Residuary Bequest: Leaves any remainder after all other bequests have been paid**  
I give, devise, and bequeath to the Junior League of Miami Foundation, Inc. (insert percentage amount) percent of the residue of my estate to be used for its general purposes.
- **Contingency Gift: Takes effect only if a primary intention can't be met**  
In the event that (insert name) predeceases me, I give, devise, and bequeath his/her bequest or share to the Junior League of Miami Foundation, Inc., to be used for its general purposes.

*\* Rather than leaving a certain sum, you can include language that refers to a percentage of your estate or a description of the property you wish to give.*

Dated July 15, 2021